

**Table 1.0 - ESTABLISHMENTS RESORTING TO PERMANENT CLOSURE/RETRENCHMENT
DUE TO ECONOMIC REASONS AND WORKERS DISPLACED
PHILIPPINES: January - December 2002-2003**

| Indicator | Jan.- Dec. 2003 | Jan. - Dec. 2002 | Percent Change |
|-----------------------------------|--------------------------|--------------------------|----------------|
| A. Establishment Reporting | 3,262^a | 3,403^a | -4.1 |
| - Closure | 577 | 762 | -24.3 |
| - Reduction of Workforce | 2,710 | 2,702 | 0.3 |
| B. Workers Displaced | 67,977 | 80,091 | -15.1 |
| - Closure | 24,638 | 25,240 | -2.4 |
| - Reduction of Workforce | 43,339 | 54,851 | -21.0 |

a Details may not add up to total due to multiple reporting.

Source: Establishment Termination Reports submitted by employers to DOLE Regional Offices.

Date & Time Created: July 1, 2004/2:30 pm

**Table 1.1 - ESTABLISHMENTS RESORTING TO PERMANENT CLOSURE/RETRENCHMENT
DUE TO ECONOMIC REASONS AND WORKERS DISPLACED BY MONTH
PHILIPPINES: January - December 2002-2003**

| Month | Establishments Reporting | | | Displaced Workers | | | |
|-------------|---------------------------|------------|---------------------------|-------------------|--------------|---------------|------------------------|
| | Total | Closure | Reduction of Workforce | Total | Percent | Closure | Reduction of Workforce |
| 2003 | 3,262 ^a | 577 | 2,710 ^a | 67,977 | 100.0 | 24,638 | 43,339 |
| January | 311 | 72 | 239 | 6,727 | 9.9 | 3,277 | 3,450 |
| February | 394 | 57 | 337 | 7,074 | 10.4 | 3,176 | 3,898 |
| March | 429 | 59 | 371 | 6,197 | 9.1 | 2,142 | 4,055 |
| April | 439 | 86 | 353 | 5,831 | 8.6 | 2,451 | 3,380 |
| May | 399 | 46 | 354 | 5,286 | 7.8 | 1,963 | 3,323 |
| June | 390 | 36 | 354 | 5,236 | 7.7 | 1,023 | 4,213 |
| July | 373 | 29 | 344 | 5,025 | 7.4 | 1,331 | 3,694 |
| August | 372 | 42 | 331 | 5,820 | 8.6 | 2,126 | 3,694 |
| September | 312 | 41 | 272 | 6,666 | 9.8 | 2,063 | 4,603 |
| October | 307 | 48 | 259 | 7,339 | 10.8 | 2,423 | 4,916 |
| November | 213 | 31 | 182 | 3,317 | 4.9 | 1,557 | 1,760 |
| December | 230 | 30 | 200 | 3,459 | 5.1 | 1,106 | 2,353 |
| 2002 | 3,403 ^a | 762 | 2,702 ^a | 80,091 | 100.0 | 25,240 | 54,851 |
| January | 411 | 68 | 344 | 10,999 | 13.7 | 2,948 | 8,051 |
| February | 500 | 87 | 414 | 10,309 | 12.9 | 3,086 | 7,223 |
| March | 527 | 59 | 471 | 10,132 | 12.7 | 2,170 | 7,962 |
| April | 416 | 49 | 369 | 5,212 | 6.5 | 1,047 | 4,165 |
| May | 353 | 55 | 299 | 5,395 | 6.7 | 965 | 4,430 |
| June | 345 | 56 | 289 | 6,911 | 8.6 | 3,259 | 3,652 |
| July | 380 | 51 | 330 | 4,514 | 5.6 | 1,252 | 3,262 |
| August | 419 | 109 | 311 | 4,389 | 5.5 | 1,613 | 2,776 |
| September | 368 | 50 | 318 | 4,623 | 5.8 | 1,900 | 2,723 |
| October | 324 | 49 | 276 | 4,984 | 6.2 | 1,749 | 3,235 |
| November | 307 | 46 | 261 | 4,998 | 6.2 | 1,380 | 3,618 |
| December | 368 | 83 | 285 | 7,625 | 9.5 | 3,871 | 3,754 |

^a Details may not add up to total due to multiple reporting.

Source: Establishment Termination Reports submitted by employers to DOLE Regional Offices.

Date & Time Created: July 1, 2004/2:30 pm

**Table 1.2 - ESTABLISHMENTS RESORTING TO PERMANENT CLOSURE/RETRENCHMENT
DUE TO ECONOMIC REASONS AND WORKERS DISPLACED BY REGION
PHILIPPINES: January - December 2003**

| Region | Establishments Reporting | | | | Displaced Workers | | | |
|----------------------------------|---------------------------|--------------|------------|------------------------|-------------------|--------------|---------------|------------------------|
| | Total | Percent | Closure | Reduction of Workforce | Total | Percent | Closure | Reduction of Workforce |
| Philippines | 3,262 ^a | 100.0 | 577 | 2,710 | 67,977 | 100.0 | 24,638 | 43,339 |
| National Capital Region | 2,059 | 63.1 | 318 | 1,757 | 36,302 | 53.4 | 10,671 | 25,631 |
| Cordillera Administrative Region | 0 | 0.0 | 0 | 0 | 0 | 0.0 | 0 | 0 |
| Region I- Ilocos Region | 65 | 2.0 | 8 | 57 | 558 | 0.8 | 45 | 513 |
| Region II -Cagayan Valley | 11 | 0.3 | - | 11 | 276 | 0.4 | - | 276 |
| Region III - Central Luzon | 193 | 5.9 | 41 | 153 | 5,189 | 7.6 | 2,050 | 3,139 |
| Region IV - A - CALABARZON | 286 | 8.8 | 67 | 224 | 18,122 | 26.7 | 9,075 | 9,047 |
| Region IV - B - MIMAROPA | 2 | 0.1 | 1 | 1 | 6 | b | 3 | 3 |
| Region V - Bicol Region | 63 | 1.9 | 8 | 56 | 744 | 1.1 | 233 | 511 |
| Region VI - W. Visayas | 88 | 2.7 | 15 | 73 | 622 | 0.9 | 90 | 532 |
| Region VII - C. Visayas | 266 | 8.2 | 56 | 212 | 4,231 | 6.2 | 1,754 | 2,477 |
| Region VIII - E. Visayas | 17 | 0.5 | 3 | 14 | 145 | 0.2 | 50 | 95 |
| Region IX - W. Mindanao | 21 | 0.6 | 3 | 18 | 136 | 0.2 | 16 | 120 |
| Region X - N. Mindanao | 37 | 1.1 | 3 | 34 | 326 | 0.5 | 8 | 318 |
| Region XI - S. Mindanao | 121 | 3.7 | 51 | 70 | 1,071 | 1.6 | 610 | 461 |
| Region XII - C. Mindanao | 22 | 0.7 | 2 | 20 | 204 | 0.3 | 32 | 172 |
| Caraga | 11 | 0.3 | 1 | 10 | 45 | 0.1 | 1 | 44 |

a Details may not add up to total due to multiple reporting.

b Less than 0.1 percent.

Source: Establishment Termination Reports submitted by employers to DOLE Regional Offices.

Date & Time Created: July 1, 2004/2:30 pm

**Table 1.3 - ESTABLISHMENTS RESORTING TO PERMANENT CLOSURE/RETRENCHMENT DUE TO ECONOMIC REASONS
AND WORKERS DISPLACED BY INDUSTRY, PHILIPPINES: January - December 2003**

| Industry | Establishments Reporting | | | | Displaced Workers | | | |
|--|---------------------------|--------------|------------|------------------------|-------------------|--------------|---------------|------------------------|
| | Total | Percent | Closure | Reduction of Workforce | Total | Percent | Closure | Reduction of Workforce |
| ALL INDUSTRIES | 3,262 ^a | 100.0 | 577 | 2,710 | 67,977 | 100.0 | 24,638 | 43,339 |
| AGRICULTURE, FISHERY AND FORESTRY | 78 | 2.4 | 50 | 28 | 710 | 1.0 | 279 | 431 |
| Agriculture, Hunting and Forestry | 72 | 2.2 | 48 | 24 | 541 | 0.8 | 255 | 286 |
| Fishing | 6 | 0.2 | 2 | 4 | 169 | 0.2 | 24 | 145 |
| INDUSTRY | 987 | 30.3 | 167 | 829 | 36,877 | 54.2 | 15,648 | 21,229 |
| Mining and Quarrying | 10 | 0.3 | 1 | 9 | 80 | 0.1 | 6 | 74 |
| Manufacturing | 806 | 24.7 | 154 | 660 | 34,705 | 51.1 | 15,404 | 19,301 |
| Food Products & Beverages | 154 | 4.7 | 16 | 138 | 3,355 | 4.9 | 692 | 2,663 |
| Tobacco Products | 5 | 0.2 | 1 | 4 | 24 | b | 11 | 13 |
| Textiles | 36 | 1.1 | 17 | 20 | 3,340 | 4.9 | 2,406 | 934 |
| Wearing Apparel | 90 | 2.8 | 28 | 63 | 9,443 | 13.9 | 3,389 | 6,054 |
| Leather Products, Handbags & Footwear | 17 | 0.5 | 8 | 10 | 1,518 | 2.2 | 633 | 885 |
| Wood & Wood Products | 10 | 0.3 | 3 | 7 | 332 | 0.5 | 199 | 133 |
| Paper & Paper Products | 14 | 0.4 | 3 | 11 | 462 | 0.7 | 116 | 346 |
| Publishing & Printing | 52 | 1.6 | 8 | 45 | 730 | 1.1 | 87 | 643 |
| Coke, Refined Petroleum & Other Fuel Products | 7 | 0.2 | 1 | 6 | 138 | 0.2 | 14 | 124 |
| Chemicals & Chemicals Products | 83 | 2.5 | 4 | 79 | 1,851 | 2.7 | 1,220 | 631 |
| Rubber & Plastic Products | 45 | 1.4 | 14 | 32 | 983 | 1.4 | 479 | 504 |
| Other Non-Metallic Products | 31 | 1.0 | 1 | 30 | 745 | 1.1 | 23 | 722 |
| Basic Metals | 19 | 0.6 | 6 | 13 | 629 | 0.9 | 441 | 188 |
| Fabricated Metal Products Except Machinery & Equipment | 34 | 1.0 | 10 | 25 | 1,318 | 1.9 | 795 | 523 |
| Machinery & Equipment | 35 | 1.1 | 3 | 32 | 500 | 0.7 | 78 | 422 |
| Office, Accounting and Computing Machinery | 3 | 0.1 | 0 | 3 | 109 | 0.2 | 0 | 109 |
| Electrical Machinery and Apparatus | 25 | 0.8 | 4 | 21 | 2,464 | 3.6 | 2,047 | 417 |
| Radio, Television and Communication Equipment & Apparatus | 40 | 1.2 | 9 | 32 | 3,245 | 4.8 | 1,861 | 1,384 |
| Medical, Precision and Optical Instruments, Watches & Clocks | 13 | 0.4 | 4 | 9 | 944 | 1.4 | 58 | 886 |
| Motor Vehicles, Trailers & Semi-Trailers | 20 | 0.6 | 2 | 18 | 606 | 0.9 | 16 | 590 |
| Other Transport Equipment | 7 | 0.2 | 4 | 3 | 83 | 0.1 | 28 | 55 |
| Furniture (including repair) | 53 | 1.6 | 6 | 48 | 1,164 | 1.7 | 313 | 851 |
| Recycling | 0 | 0.0 | 0 | 0 | 0 | 0.0 | 0 | 0 |
| Not Elsewhere Classified (NEC) | 13 | 0.4 | 2 | 11 | 722 | 1.1 | 498 | 224 |
| Electricity, Gas and Water | 22 | 0.7 | 4 | 19 | 528 | 0.8 | 104 | 424 |
| Construction | 149 | 4.6 | 8 | 141 | 1,564 | 2.3 | 134 | 1,430 |
| SERVICES | 2,197 | 67.4 | 360 | 1,853 | 30,390 | 44.7 | 8,711 | 21,679 |
| Wholesale and Retail Trade | 674 | 20.7 | 135 | 545 | 7,619 | 11.2 | 2,520 | 5,099 |
| Hotels and Restaurants | 204 | 6.3 | 66 | 139 | 3,466 | 5.1 | 1,741 | 1,725 |
| Transport, Storage and Communications | 354 | 10.9 | 45 | 312 | 8,032 | 11.8 | 1,732 | 6,300 |
| Financial Intermediation | 278 | 8.5 | 17 | 265 | 3,570 | 5.3 | 424 | 3,146 |
| Real Estate, Renting and Business Activities | 423 | 13.0 | 59 | 365 | 4,955 | 7.3 | 1,499 | 3,456 |
| Public Administration and Defense | 1 | b | 0 | 1 | 3 | b | 0 | 3 |
| Education | 75 | 2.3 | 8 | 67 | 879 | 1.3 | 194 | 685 |
| Health and Social Work | 29 | 0.9 | 7 | 22 | 301 | 0.4 | 83 | 218 |
| Other Community, Social and Personal Services | 159 | 4.9 | 23 | 137 | 1,565 | 2.3 | 518 | 1,047 |

^a Details may not add up to total due to multiple reporting.

^b Less than 0.1 percent.

Source: Establishment Termination Reports submitted by employers to DOLE Regional Offices.

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**Table 1.4 - ESTABLISHMENTS RESORTING TO PERMANENT CLOSURE/RETRENCHMENT
DUE TO ECONOMIC REASONS AND WORKERS DISPLACED BY REASON
PHILIPPINES: January - December 2003**

| Reason | Establishments Reporting | | | | Displaced Workers | | | |
|--|--------------------------|--------------|------------|------------------------|-------------------|--------------|---------------|------------------------|
| | Total | Percent | Closure | Reduction of Workforce | Total | Percent | Closure | Reduction of Workforce |
| ALL REASONS | 3,262^a | 100.0 | 577 | 2,710 | 67,977 | 100.0 | 24,638 | 43,339 |
| 1. Product Demand | | | | | | | | |
| - Lack of Market/Slump in Demand | 720 | 22.1 | 180 | 549 | 22,734 | 33.4 | 8,564 | 14,170 |
| - Uncompetitive Price of Products | 27 | 0.8 | 10 | 18 | 829 | 1.2 | 185 | 644 |
| - Competitions from Imports | 12 | 0.4 | 2 | 10 | 150 | 0.2 | 83 | 67 |
| 2. Financial | | | | | | | | |
| - High Cost of Production | 88 | 2.7 | 24 | 64 | 3,421 | 5.0 | 1,634 | 1,787 |
| - Lack of Capital | 111 | 3.4 | 38 | 74 | 1,810 | 2.7 | 835 | 975 |
| - Peso Depreciation | 4 | 0.1 | - | 4 | 58 | 0.1 | - | 58 |
| - Financial Losses | 431 | 13.2 | 158 | 279 | 9,222 | 13.6 | 5,481 | 3,741 |
| - Others (Economic Crisis) | 24 | 0.7 | 7 | 17 | 655 | 1.0 | 593 | 62 |
| 3. Organization | | | | | | | | |
| - Reorganization/Downsizing/Redundancy | 1,566 | 48.0 | 27 | 1,544 | 18,788 | 27.6 | 2,125 | 16,663 |
| - Change in Management/Merger | 97 | 3.0 | 63 | 34 | 2,666 | 3.9 | 1,795 | 871 |
| 4. Lack of Raw Materials | 28 | 0.9 | 5 | 23 | 1,626 | 2.4 | 135 | 1,491 |
| 5. Minimum Wage Rate Increase | 5 | 0.2 | 2 | 3 | 78 | 0.1 | 24 | 54 |
| 6. Others | 149 | 4.6 | 61 | 91 | 5,940 | 8.7 | 3,184 | 2,756 |

^a Details may not add up to total due to multiple reporting.

Source: Establishment Termination Reports submitted by employers to DOLE Regional Offices.

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**Table 1.5 - ESTABLISHMENTS RESORTING TO PERMANENT CLOSURE/RETRENCHMENT
DUE TO ECONOMIC REASONS AND WORKERS DISPLACED BY EMPLOYMENT SIZE
PHILIPPINES: January - December 2003**

| Employment Size | Establishments Reporting | | | | Displaced Workers | | | |
|-----------------------------|---------------------------|--------------|------------|------------------------------|-------------------|--------------|---------------|------------------------------|
| | Total | Percent | Closure | Reduction of Workforce | Total | Percent | Closure | Reduction of Workforce |
| ALL EMPLOYMENT SIZES | 3,262 ^a | 100.0 | 577 | 2,710 | 67,977 | 100.0 | 24,638 | 43,339 |
| Less than 20 workers | 1,033 | 31.7 | 369 | 672 | 5,193 | 7.6 | 2,591 | 2,602 |
| 20-49 | 595 | 18.2 | 98 | 504 | 7,499 | 11.0 | 3,130 | 4,369 |
| 50-99 | 625 | 19.2 | 57 | 571 | 9,800 | 14.4 | 3,711 | 6,089 |
| 100-199 | 351 | 10.8 | 25 | 329 | 8,900 | 13.1 | 3,369 | 5,531 |
| 200-299 | 164 | 5.0 | 10 | 155 | 6,510 | 9.6 | 2,399 | 4,111 |
| 300-399 | 100 | 3.1 | 3 | 97 | 3,179 | 4.7 | 1,009 | 2,170 |
| 400-499 | 68 | 2.1 | 5 | 63 | 3,151 | 4.6 | 1,962 | 1,189 |
| 500-599 | 50 | 1.5 | 4 | 46 | 4,834 | 7.1 | 2,167 | 2,667 |
| 600 or more workers | 276 | 8.5 | 6 | 273 | 18,911 | 27.8 | 4,300 | 14,611 |

a Details may not add up to total due to multiple reporting.

Source: Establishment Termination Reports submitted by employers to DOLE Regional Offices.

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